



OFFICE OF ATTORNEY GENERAL
STATE OF OKLAHOMA

OKLAHOMA MORTGAGE SETTLEMENT CLAIM FORM

A settlement fund (“Fund”) has been established to compensate Oklahomans for certain unlawful bank practices relating to the servicing and foreclosure of mortgages. If you sought a modification or refinance of your home loan or experienced a foreclosure *between January 1, 2008 and December 31, 2012* (“Settlement Period”), you may be eligible for a payment from the Fund.

Eligibility

1. Applications will be accepted from *Oklahoma residents only*.
2. Some part of the alleged conduct must have occurred *during the Settlement Period*.
3. The wrongful conduct must involve your *primary residence*.
4. There are *two categories* of bank/servicing company wrongdoing for which Oklahoma homeowners may be eligible for compensation from the Fund:
 - (a) mishandling of a homeowner’s request for a modification or refinance of their home loan; and
 - (b) wrongful conduct related to the foreclosure process.

Depending on your individual circumstances, you may be eligible for compensation based on one or both categories.

Instructions

To be considered for payment from the Fund, please complete this questionnaire and return it, along with a *complete and accurate description* of the wrongdoing you allege, to the Office of the Oklahoma Attorney General at the following address *by December 31, 2013*.

Oklahoma Attorney General’s Office
Attn: Public Protection Unit
Mortgage Settlement Claim Form
313 NE 21st Street
Oklahoma City, Oklahoma 73105

In addition to a description of the alleged wrongdoing, you *must provide* copies of all documentation, correspondence, communications and court filings that support your claim.

CATEGORY 1 - Loan Modification or Refinance

Please check all that apply:

- I actively attempted to apply for a loan modification or refinance but my bank/servicing company did not adequately respond or assist me and/or my application was not acted upon. (For example, lost paperwork, forced to reapply multiple times, etc.)
- I applied for a loan modification or refinance but my bank/servicing company failed to act on my application before filing a foreclosure petition.
- I applied for a loan modification or refinance but my bank/servicing company turned me down due to errors on the part of my bank/servicing company.
- I was making payments under a trial modification but my bank/servicing company filed a foreclosure petition anyway.
- I was current on my mortgage payments but was told to quit making payments in order to qualify for a modification.
- Other errors occurred with regard to the handling of my application for a loan modification or refinance.

CATEGORY 2 - Foreclosure

Please check all that apply:

- I was overcharged for fees that contributed to my delinquency in payments.
- My payments were misapplied or there were other payment accounting errors by my bank/servicing company which caused or contributed to my delinquency or foreclosure.
- I was provided with inaccurate payment information which caused or contributed to my delinquency or foreclosure.
- There were significant errors or misconduct in the foreclosure process that affected my ability to retain my home. (For example, failure to receive proper notice of foreclosure, inaccurate information in foreclosure documents, improperly executed or otherwise defective foreclosure documents, improper court filings, or other mishandling of the foreclosure process by the bank/servicing company or its attorneys.)

**** If you are claiming wrongdoing under Category 2, please include a detailed description of the status of your foreclosure case.**

I swear and attest under penalty of perjury that my responses to the foregoing and the accompanying information I provide are true and accurate to the best of my knowledge and belief.

Borrower (Signed)

(Date)

Co-Borrower (Signed)

(Date)

APPLICANT INFORMATION	CO-BORROWER INFORMATION
Name:	Name:
Current Mailing Address: _____ _____	Current Mailing Address: _____ _____
Email:	Email:
Phone:	Phone:
Date of Birth:	Date of Birth:
Social Security Number:	Social Security Number:

Please note that by submitting this form, you are attesting to the truth and accuracy of the information provided on the form and in your written description of wrongdoing and the authenticity of any supporting documentation you provide. Receipt of any payment based on false or incorrect information may subject you to both civil liability and criminal penalties for perjury.

Incomplete applications will not be considered.